Front Desk 2018

Practice Management System

Web Appointment Book Install Guide

Copyright © Smartsoft Pty Ltd. 1996 - 2018 All rights reserved. No part of this publication may be reproduced without the express written permission of Smartsoft Pty Ltd.

Microsoft, Windows, MS, Windows 7/8/10/2003/2008R2/2012/2012R2/2016, MS SQL, MS Office, MS Word, MS Excel and MS Outlook are trademarks of Microsoft Corporation. Front Desk and Front Desk Practice Management System are registered trademarks of Smartsoft Pty Ltd.

Smartsoft Pty Ltd Free Call (Australia): 1800 18 18 20 International: + 61 8 8361 2666 Free Fax (Australia): 1800 18 18 30 International Fax: + 61 2 8006 5205

Web: <u>http://www.smartsoft.com.au</u> Email: <u>frontdesk@smartsoft.com.au</u>



INSTALLING THE FRONT DESK WEB APPOINTMENT BOOK

Front Desk - Practice Management System includes a web-based appointment book which can be used to view the Front Desk appointment book via a web browser. This can be upgraded to the WebPlus Appointment Book allowing the adding, editing and deleting of appointments.

The Front Desk Web Appointment Book is compatible with the following operating systems:

- Windows Server 2003
- Windows Server 2008 R2
- Windows Server 2012 / 2012 R2
- Windows Server 2016

- Windows 7 (Pro / Enterprise / Ultimate)
- Windows 8 / 8.1 (Pro / Enterprise)
- Windows 10 (Pro / Enterprise)

There are three main steps to install the Web Appointment Book.

- 1) Download the Front Desk Web Appointment Book
- 2) Install the Front Desk Web Appointment Book
- 3) Configure Port Forwarding in your Modem/Router

Step 1 – Download the Front Desk Web Appointment Book Installer

Open a web browser and go to http://www.smartsoft.com.au/support.

Using the **Username** and **Password** assigned to your practice, login to the Front Desk Upgrades portal as below.

contact our helpdesk	front desk upgrades
For urgent matters or when you just have to speak to us now, please call the Smartsoft team directly on our free call number.	Last Update: Tuesday 13th March 2018 Users with current support agreements or a Front
Free Call (Australia): 1800 18 18 20	Desk [®] Extended Care Plan can <u>request a Login</u> and Password for this site.
(International: +61 8 8361 2666	Client Login Username: Smartsoft
New Zealand (Auckland): +64 9887 0580	Password:
Singapore: +65 3106 4240	Login
Opening Hours Monday - Friday: 9:00 AM - 5:00 PM (Australian Central Standard Time) Excluding Public Holidays It is 8:21 AM (ACST) on 16 March 2018 Helpdesk is currently closed For After Hours support please <u>Click Here</u>	Smartsoft's Front Desk [®] Read what's new in: • Front Desk [®] 18.1.4 • Front Desk [®] Web App <u>6.1.1</u> • Front Desk [®] Patient Booking Gateway <u>6.1.0</u>

If you do not have a login or have forgotten your details, select <u>request a login and password</u> for this site.

Locate the Web Appointment Book installer and click Download.

Please note the compatible Front Desk version listed on the right of the download.

Front Desk[®] Web Appointment Book

Platform:

Windows 7 Home Premium (or above), Windows 8/8.1, Windows Server 2008/2008 R2/2012/2012 R2, Windows 10

Instructions:

Click on the Download button and save the file to a removable disk or to your hard disk. To perform the installation, run the file and follow the on-screen instructions.

NOTE: Read the installation instructions before installing.

Web Appointment motan 0.1.1

Changes

- · Rule-outs can now be added and removed.
- User access settings are now consistent with the desktop version of Front Desk.
- Stability and performance improvements on desktop and mobile.

more...

Download

Version: 6.1.1 Type: Production Date: 13/03/2018

Size: 12.1MB

Dependency/Compatibility:

• Front Desk 18.0.0 (and above)

Step 2 – Install the Front Desk Web Appointment Book Utility

Open the Front Desk Web Appointment Book installation file, and the following dialog will appear. Click **Yes** to continue.



We recommend that you install the Web Appointment book in the default destination folder. Click **Next** to continue.

	×
Front Desk [®] Web Appointment Book	
Install location: C:\inetpub\wwwroot\Smartsoft\Front Desk\	
š martsoft	Next

Please read and accept the End-User License Agreement and then click **Accept and Install**.

 24. Copy of Agreement You agree to print or make an electronic copy of ear (and any amendment from time to time) and returecords. You also agree to make a copy of any othe that we deliver to you. By clicking "Accept and Install" you are warranting that: you have read these terms and conditions a agree to be a party to and to be bound by the Agreement; or you are explicitly authorised to enter into this A behalf of the provider of the Order and that th the Order has agreed to be bound by the Agreement. 	< ^(R)	
 24. Copy of Agreement You agree to print or make an electronic copy of ear (and any amendment from time to time) and ret; records. You also agree to make a copy of any othe that we deliver to you. By clicking "Accept and Install" you are warranting that: you have read these terms and conditions a agree to be a party to and to be bound by the Agreement; or you are explicitly authorised to enter into this A behalf of the provider of the Order and that th the Order has agreed to be bound by the th Agreement. 	l.	
 You agree to print or make an electronic copy of ear (and any amendment from time to time) and retrecords. You also agree to make a copy of any other that we deliver to you. By clicking "Accept and Install" you are warranting that: you have read these terms and conditions a agree to be a party to and to be bound by the Agreement; or you are explicitly authorised to enter into this A behalf of the provider of the Order and that the the Order has agreed to be bound by the tagreement. 		^
 you have read these terms and conditions agree to be a party to and to be bound by the Agreement; or you are explicitly authorised to enter into this A behalf of the provider of the Order and that th the Order has agreed to be bound by the t Agreement. 	opy of each Agreement and retain it in your f any other information	
 you are explicitly authorised to enter into this A behalf of the provider of the Order and that th the Order has agreed to be bound by the t Agreement 	nditions and that you Ind by the terms of this	
	into this Agreement on	
	nd that the provider of by the terms of this	

This install should take approximately 5-10 minutes. Click the Finish button when prompted.

Once you have successfully completed the installation you will find the **Front Desk Web Setup** icon under the Smartsoft program listing.



Click Front Desk Web Setup and select the location of the Front Desk database.

Select **Local Database** if the Front Desk database is on the same machine, or **Network Database** to select another computer on your network by either entering the machine name or network IP address of the machine.

Connect To		
Local Database		OK
O Network Database		Cancel
Advanced Setting		Test Database
Authentication	SQL Server Authentication 🗸	Test Website
Login	sa	rest frebsite
Password	******	
	Default	
Instance Name	Front_Desk	
Connect to database	Front_Desk	
TCP port	1433	
Network protocol	TCP/IP ~	

Once you have selected the database location click **Test Database** to check your database connection. To test the website click **Test Website**.

Click **OK** to save your configuration settings.

Step 3 – Port Forwarding

To access the Web Appointment Book from outside of the practice, port forwarding will need to be setup in your modem/router. Please refer to your technical support specialist for assistance with this.

Accessing the Web Appointment Book on a local PC

To view the *Front Desk Web Appointment Book* on a PC, open a web browser and navigate to <u>http://localhost/FrontDesk</u>. Alternatively, you can replace '*localhost*' with the local IP address or the computer name.

Smartsoft Practice - Front Desk V × +	-	×
← → C ③ localhost/FrontDesk/Secure/	\$:
🛗 Web Appointment Book		
Smartsoft Practice		
Username National Anna Anna Anna Anna Anna Anna Anna A		
Password		
Mobile Site		

Accessing the Web Appointment Book on a local Mobile device

To view the *Front Desk Web Appointment Book* on a mobile, such as an iPhone or Android device, open a web browser and navigate to <u>http://computername/FrontDesk/Mobile</u>. Once again '*computername*' can be replaced with the local IP address if needed.

Accessing the Web Appointment Book from outside the practice

Once port forwarding has been configured, the Web Appointment Book can be accessed from outside the practice using the same links as above, however '*localhost*' or '*computername*' must be replaced by the Public IP address of the practice.

Please note the machine hosting your Web Appointment Book must be powered on and connected to the network or internet for the page to be accessible.

Congratulations, you have successfully installed the *Front Desk Web Appointment Book*.